

IMPORTANT INSTRUCTIONS: Prior to submitting this form, all persons requesting coverage must review the important disclosures and information found on www.unuminfo.com/middleton or in a paper enrollment kit. You can request a paper enrollment kit by calling 1-800-227-4165. **DO NOT** submit this form if you have not reviewed those materials.



Underwritten by:
Unum Life Insurance Company of
America
LTC Department
2211 Congress Street
Portland, Maine 04122

**MIDDLETON CROSS PLAINS AREA
SCHOOL DISTRICT
Benefit Election Form
Long Term Care - Policy #544597**

Your Name: (Last Name, First, Middle Initial)		Social Security Number ____ - ____ - ____		Date of Birth (MM/DD/YYYY) ____ / ____ / ____	
Street Address		Gender <input type="checkbox"/> Male <input type="checkbox"/> Female		Date of Hire (MM/DD/YYYY) ____ / ____ / ____	
City, State, Zip Code		Home Telephone # (____) ____ - ____		Work Telephone # (____) ____ - ____	
Applicant's Email Address:					
Complete the following only if applicant is not the employee:					
Employee's Name		Employee Social Security No. ____ - ____ - ____		Employee Date of Birth ____ / ____ / ____	
				Employee Date of Hire ____ / ____ / ____	
Applicant Is: (This Benefit Election Form must be completed for any selection)					
<input type="checkbox"/> Employee		<input type="checkbox"/> Employee's Parent or Grandparent		<input type="checkbox"/> Sibling (minimum age 18)	
<input type="checkbox"/> Employee's Spouse / Domestic Partner		<input type="checkbox"/> Spouse's / Domestic Partner's Parent or Grandparent		<input type="checkbox"/> Child (minimum age 18)	
<i>(Check one)</i>					
<input type="checkbox"/> Plan 1		<input type="checkbox"/> Plan 2		<input type="checkbox"/> Plan 3	
<ul style="list-style-type: none"> • Long Term Care Facility • 100% Professional Home Care 		<ul style="list-style-type: none"> • Long Term Care Facility • 100% Professional Home Care • Non Forfeiture 		<ul style="list-style-type: none"> • Long Term Care Facility • 100% Professional Home Care • Compound Inflation 	
				<ul style="list-style-type: none"> • Long Term Care Facility • 100% Professional Home Care • Non Forfeiture • Compound Inflation 	
Facility Monthly Benefit Amount					
<i>(Check one)</i>					
<input type="checkbox"/> \$2,000		<input type="checkbox"/> \$3,000		<input type="checkbox"/> \$4,000	
				<input type="checkbox"/> \$5,000 *	
				<input type="checkbox"/> \$6,000 *	
Facility Benefit Duration					
<i>(Check one)</i>					
<input type="checkbox"/> 3 Years		<input type="checkbox"/> 6 Years		<input type="checkbox"/> Unlimited Duration *	

* **EMPLOYEES:** Selection of this option exceeds the Guarantee Issue limits and requires completion of the Long Term Care Insurance Application (medical questionnaire). **ALL OTHER APPLICANTS** must complete this Benefit Election Form and the Long Term Care Insurance Application (medical questionnaire) for any selection.
ALL Medical Questionnaire must accompany a signed Authorization to Request Medical Information Form #6720-03 located in the enrollment kit. **NOTE TO EMPLOYEES:** All Active Employees & Newly Hired Employees – who enroll after the Guarantee Issue enrollment period or choose benefits over the Guarantee Issue limits will be required to fill out a medical questionnaire and signed Form #6720-03.

Form is Continued on Reverse Side

NOTE: Must check either accept or reject. I have reviewed the Outline of Coverage and the graphs that compare the benefits and premiums of this insurance with and without the Uncapped Compound Growth Inflation Protection Option and I accept ☐ / reject ☐ this option.

If you are an Active Employee or Spouse your premium will be paid through the employee's payroll deduction, please sign below. Employee must sign below to authorize the employer to make the payroll deduction. All other eligible family members will be billed directly by the insurance company.

Family Members how would you like to be billed? ☐ Quarterly ☐ Semi-Annually ☐ Annually

Caution: if your answers on this Enrollment Form are incorrect or untrue, we may have the right to deny benefits or rescind your insurance.

By signing below, you signify that you have read and understand that loss of Activities of Daily Living (ADL) or Severe Cognitive Impairment must occur after your effective date of coverage under this Long Term Care plan in order to be covered, and that certain limitations and exclusions apply to your coverage. You also acknowledge that you have received the **Potential Rate Increase**

Disclosure Form and Personal Worksheet. All information is contained in your kit.

Your Premium: \$_____ (Transfer the premium amount from the calculation on the rate sheet)

Applicant's Signature

____/____/_____
Date

Employee's Signature
(Required for Spouse Coverage)

____/____/_____
Date

Employees & Spouses: Please sign and mail all required signature forms to your employer.
Family Members: Please sign and mail all required signature forms to Unum (address at top of page).
Retain a copy for your records. (M3)

If you have questions about Long Term Care coverage, please call Unum's toll-free number: 1-800-227-4165.