

IMPORTANT INSTRUCTIONS: Prior to submitting this form, all persons requesting coverage must review the important disclosures and information found on www.unuminfo.com/TheCatholicDioceseOfCleveland or in a paper enrollment kit. You can request a paper enrollment kit by calling 1-800-227-4165. **DO NOT** submit this form if you have not reviewed those materials.



Underwritten by:
Unum Life Insurance Company of America
LTC Department
2211 Congress Street
Portland, Maine 04122

**THE CATHOLIC DIOCESE
OF CLEVELAND
Benefit Election Form
Long Term Care - Policy #535206**

Employee's Location: _____		DIVISION # _____	
Your Name: (Last Name, First, Middle Initial)	Social Security Number - - - - -	Date of Birth (MM/DD/YYYY) / /	
Street Address	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Date of Hire (MM/DD/YYYY) / /	
City, State, Zip Code	Home Telephone # ()	Work Telephone # ()	
Applicant's Email Address:			
Complete the following only if applicant is not the employee:			
Employee's Name	Employee Social Security No. - - - - -	Employee Date of Birth / /	Employee Date of Hire / /
Applicant Is: (This Benefit Election Form must be completed for any selection)			
<input type="checkbox"/> Employee	<input type="checkbox"/> Employee's Parent or Grandparent	<input type="checkbox"/> Sibling (minimum age 18)	<input type="checkbox"/> Retiree
<input type="checkbox"/> Employee's Spouse	<input type="checkbox"/> Spouse's Parent or Grandparent	<input type="checkbox"/> Child (minimum age 18)	<input type="checkbox"/> Retiree's Spouse
Plans -- Check One			
<input type="checkbox"/> Plan A	<input type="checkbox"/> Plan B	<input type="checkbox"/> Plan C	
<ul style="list-style-type: none"> • Long Term Care Facility / \$3,000 Monthly Benefit • * 2 Years Benefit Duration • Professional Home Care 	<ul style="list-style-type: none"> • Long Term Care Facility / \$3,000 Monthly Benefit • * 5 Years Benefit Duration • Professional Home Care 	<ul style="list-style-type: none"> • Long Term Care Facility / \$3,000 Monthly Benefit • * 5 Years Benefit Duration • Professional Home Care • Total Home Care 	

* NOTE: Duration of benefits may vary according to where benefits are received.

Do you want to add the Compound Inflation option? Yes No

NOTE TO EMPLOYEES: All Active Employees & Newly Hired Employees – who enroll after the Guarantee Issue enrollment period will be required to fill out a medical questionnaire and a signed Authorization to Request Medical Information Form #6720-03 located in the enrollment kit. **ALL OTHER APPLICANTS** must complete this Benefit Election Form and the Long Term Care Insurance Application (medical questionnaire), and a signed Authorization to Request Medical Information Form #6720-03 located in the enrollment kit.

Form continued on reverse side.

Active Employee or Spouse: Your premium will be paid through the Employee's payroll deduction. Employee must sign below to authorize the Employer to make the payroll deduction.

All other eligible Family Members or Retirees: Please select payment method: Monthly Automatic Payments (deducted from your checking account – complete Authorization/Agreement for Automatic Payments), **OR**
Billed directly (paper) by the insurance company: Quarterly Semi-Annually Annually

Caution: If your answers on this Enrollment Form are incorrect or untrue, we may have the right to deny benefits or rescind your insurance.

By signing below, you signify that you have read and understand that loss of Activities of Daily Living (ADL) or Severe Cognitive Impairment must occur after your effective date of coverage under this Long Term Care plan in order to be covered, and that certain limitations and exclusions apply to your coverage. You acknowledge that you have received the **Potential Rate Increase Disclosure Form** and **Personal Worksheet**. All information is contained in your kit.

Your Premium: \$_____ (*Transfer the premium amount from the rate sheet*)

_____/_____/_____
Applicant's Signature *Date* _____
Employee's Signature
(Required for Spouse Coverage) _____
Date

Employees & Spouses: Please sign and mail all required signature forms to your employer.
Family Members/Retirees: Please sign and mail all required signature forms to Unum (address at top of page).
Retain a copy for your records. (J8)

If you have questions about Long Term Care coverage, please call Unum's toll-free number: 1-800-227-4165.