IMPORTANT INSTRUCTIONS: Prior to submitting this form, all persons requesting coverage must review the important disclosures and information found on www.unuminfo.com/Fox or in a paper enrollment kit. You can request a paper enrollment kit by calling 1-877-286-2852. DO NOT submit this form if you have not reviewed those materials.

Underwritten by:
Unum Life Insurance Company of America
LTC Department
2211 Congress Street,
Portland, Maine 04122

FOX ASSOCIATES, L.L.C.

Family Members/Retiree Benefit Election Form
Long Term Care - Policy #226550

Your Name: (Last Name, First, Middle Initial)	Social Security Number __ __ __ - __ __ - __ __ __ __	Date of Birth (MM/DD/YYYY) __ __/__ __/__ __ __ __
Street Address	Gender ☐ Male ☐ Female	Date of Hire (MM/DD/YYYY) __ __/__ __/__ __ __ __
City, State, Zip Code	Home Telephone # ( )	Work Telephone # ( )

Employee Name	Employee Social Security No. __ __ __ - __ __ - __ __ __ __	Employee Date of Birth __ __/__ __/__ __ __ __	Employee Date of Hire __ __/__ __/__ __ __ __
Applicant's Email Address:			

Applicant is: (please circle) The Minimum age for a sibling or child is 18.

Retiree | Retiree's Spouse/ Domestic Partner | Parent | Grandparent | Sibling | Child

Plans – Check one

☐ **Plan 1**	☐ **Plan 2**	☐ **Plan 3**
• Long Term Care Facility • 100% Professional Home and Community Care	• Long Term Care Facility • 100% Professional Home and Community Care • 5% Simple Inflation	• Long Term Care Facility • 100% Professional Home and Community Care • 5% Compound Inflation

Facility Monthly Benefit Amount – Check one

☐ $1,000	☐ $2,000	☐ $3,000	☐ $4,000	☐ $5,000	☐ $6,000	☐ $7,000	☐ $8,000	☐ $9,000

Facility Benefit Duration – Check one.

Note: Duration of benefits may vary depending on where benefits are received.

☐ 3 Years	☐ 6 Years	☐ Lifetime

- **All applicants** must complete this Benefit Election Form and the Long Term Care Insurance Application (medical questionnaire) for any selection.
- A signed Authorization to Request Medical Information (form #6720-03 in the kit) must accompany all medical questionnaires.

Form is continued on reverse side.

Calculate Your Premium:

To calculate your premium, please refer to the rates and use the calculation below, or refer to the rate calculator at https://w3.unum.com/enroll/fox.

_____ X _____ ÷ $1,000 = _____

Rate for plan chosen | Monthly benefit amount | Your premium

Disclosures:

Note: We may have the right to deny benefits or rescind insurance if any of the information provided on this enrollment form is incorrect.

REQUEST FOR SIGNATURE: You must check either accept or reject. Please read this entire form carefully before signing below.

Accept/Reject Inflation Protection Option

I have reviewed the Outline of Coverage and the graphs that compare benefits and premiums for this insurance with and without the 5% Compound Inflation Protection option and:

❒ I Accept Compound Inflation

❒ I Reject Compound Inflation

7616-04

I certify that all statements are true to the best of my knowledge and belief. I have read and understand that loss of Activities of Daily Living (ADL) or Severe Cognitive Impairment must occur after my effective date of coverage under this Long Term Care plan in order to be covered, and that certain limitations and exclusions apply to my coverage.

I acknowledge that I have received the **Potential Rate Increase Disclosure Form** and **Personal Worksheet.**

All eligible Family Members or Retirees: Please select payment method: □ Monthly Automatic Payments (deducted from your checking account – complete Authorization/Agreement for Automatic Payments), **OR**

Billed directly (paper) by the insurance company: □ Quarterly □ Semi-Annually □ Annually

Your premium: $_____ (transfer from calculation above)

_____ __ __/__ __/__ __ __ __

Applicant's Signature *Date*

Please sign and mail all required signature forms to Unum (address at top of page).
Retain a copy for your records. (A3)

If you have questions about Long Term Care coverage, please call LTC Solutions' toll-free number 1-877-286-2852 or email info@ltc-solutions.com.